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FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 26 July 2019 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China published the “Interim Report of Trustee Management of Guotai Junan Securities Co., Ltd. on the Second Voting Result of the Draft Reorganization Plan of Fuguiniao Co., Ltd.” (the “**Report**”) on the website of the Shanghai Stock Exchange.

Guotai Junan reported that the second voting of the adjusted draft reorganization plan of the Company (the “**Plan**”) on 23 July 2019, under the supervision of the Quanzhou Intermediate People’s Court (the “**Court**”) and members of the creditors’ committee, was still not passed. As disclosed in the announcement “Announcement on the Progress of the Company’s Reorganization related matters of Fuguiniao Co., Ltd.” published by the Company on Shanghai Stock Exchange on 26 July 2019, notwithstanding that the Plan was not passed in both voting, the Administrator of the Company considers that the Plan still complies with the requirement to apply to the court for approving the reorganization. Accordingly, the Company has submitted an application for the ruling to approve the application documents of the Plan to the Court on 26 July 2019. The approval is still subject to the issuance of the legal instrument by the Court.

For details of the Report, please refer to the Report published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 26 July 2019.

This announcement is only for the compliance in the Listing Rules on disclosure of information of the Company. The Report has not been verified by the Company.

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 31 July 2019

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho and Mr. Xu Yukun; and the independent non-executive Directors are Mr. Wang Zhiqiang and Mr. Cheung Ming Hung.