

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 30 January 2019 東方金誠國際信用評估有限公司 Golden Credit Rating International Co., Ltd. (“**Golden Credit Rating**”), the credit rating company of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China (the “**Bonds**”) published the announcement relating to “Golden Credit Rating International Co., Ltd. concerns on the Receiving the Decision on Critical Punishment by Shenzhen Stock Exchange and related matters” (the “**Announcement**”) on the website of the Shanghai Stock Exchange.

Golden Credit Rating stated in the Announcement its concerns on:

1. Guotai Junan Securities Co., Ltd. (“Guotai Junan”), the trustee of the Bonds, published on 7 January 2019, “Interim Report of Guotai Junan Securities Co., Ltd. on the Trusteeship of 2014 Corporate Bonds of Fuguiniao Co., Ltd.” that the Civil Judgment issued by the Shanghai Financial Court on 21 December 2018; and
2. On 9 January 2019, the Company disclosed the “Announcement of Fuguiniao Co., Ltd. on Receiving the Decision on Critical Punishment by Shenzhen Stock Exchange”; and
3. On 16 January 2019, according to the “Interim Report of Guotai Junan Securities Co., Ltd. on the Trustee Management of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” published by Guotai Junan, the Company's administrator extended the recruitment period of the reorganized party until 20 January 2019.

Golden Credit Rating will continue to pay attention to the follow-up progress of the above matters, and timely disclose the impact of the above matters on the overall operation and credit status of the Company and the subsequent redemption of the principal and corresponding interest of the Bonds.

For details of the Announcement, please refer to the Announcement published by Golden Credit Rating on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富贵鸟) on 30 January 2019.

This announcement is only for the compliance in the Listing Rules on disclosure of information the Company. The Announcement has not been verified by the Company.

By order of the Board
Fuginiao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 31 January 2019

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho and Mr. Xu Yukun; and the independent non-executive Directors are Mr. Wang Zhiqiang and Mr. Cheung Ming Hung.