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FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 8 June 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China (the “**Bonds**”) published the “Report of Guotai Junan Securities Co., Ltd. about the Management of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Report**”) on the website of the Shanghai Stock Exchange.

As stated by Guotai Junan in the Report, among others:

1. the principal and related interests of the Bonds not elected for registration for redemption became due and payable on 6 June 2018. As of the date of the Report, all of the principal and related interests of the Bonds were due and payable, investors are advised to pay attention to the related risks;
2. Zhonghui Certified Public Accountants LLP, the PRC auditors of the Company, decided not to accept the engagement as the Company’s auditors for the year 2017. The Company has not yet determined the auditors for the 2017 annual report. It is anticipated that the 2017 annual report will not be published in the short term, investors are advised to pay attention to the related risks; and
3. on 18 May 2018, Guotai Junan published the “Announcement of Fuguiniao Co., Ltd. on Solicitation of Authorisation of the Bondholders of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” for the solicitation of authorisation of the holders of the Bonds and to specify the amount and scope of the authorisation to be granted to Guotai Junan. As at the date of the Report, bondholders holding 6,785,610 units of the Bonds have submitted authorisation documents. At the request of certain bondholders, the deadline for the solicitation of authorisation was postponed to 15 June 2018. The holders of the Bonds are

reminded that Guotai Junan will not be able to represent those holders who did not submit their authorisation documents in the follow-up legal proceedings against the Company.

For details of the Report, please refer to the report published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富贵鸟) on 8 June 2018.

By order of the Board
Fuginiao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 12 June 2018

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.