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FUGUINIAO CO., LTD.

富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that, on 11 April 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million of the Company issued in the People's Republic of China (the “**Bonds**”) published the “Notice of the 2018 Second Bondholders' Meeting of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Notice**”).

As disclosed in the Notice, Guotai Junan as the trustee of the Bonds convened the 2018 second bondholders' meeting of the Bonds (the “**Meeting**”). The Meeting will be held at Fuguiniao Industrial Park, East Section, Baqi Road, Shishi City, Fujian Province, China on Wednesday, 25 April 2018 at 10:00 a.m. to consider (1) the “Resolution on Authorizing and Entrusting Guotai Junan to Take Legal Action to Other Related Parties” and (2) the “Resolution of Amendment to the Rules of Procedures of the Bondholders' Meeting” (the “**Resolutions**”). The full text of the Resolutions are set out in the Notice.

For details of the Notice, please refer to the announcement published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 11 April 2018.

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 11 April 2018

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.