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FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that, on 28 February 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million of the Company issued in the People's Republic of China (the “**Bonds**”) published the “Announcement of Guotai Junan Securities Co., Ltd. about the Warning of Risks of Resumption of Trading of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Announcement**”) on the website of the Shanghai Stock Exchange.

As stated by Guotai Junan in the Announcement, among others, the Bonds will resume trading on 1 March 2018. As stated by Guotai Junan in the Announcement that due to the large amount of non-complied guarantees provided by the Company and external short-term loans of the Company, the liquidity of the Company was low and the repayment of the Bonds is subject to great uncertainty. Guotai Junan drew the attention of the investors of the Company to the related risks.

For details of the Announcement, please refer to the announcement published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 28 February 2018.

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 7 March 2018

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.